



PATIENT INFORMATION

Chart Number _____

PLEASE PRINT

Today's Date _____

Patient's Name _____
Last Name First Name MI.

Spouse's Name _____

SS Number _____

Sex _____ Birthdate ____ / ____ / ____ Pharmacy _____
M / F

Race ____ White ____ Hisp/Latino ____ Black/African Am ____ Am Indian

E-Mail _____

We will not share your e-mail with 3rd parties.

____ Asian/Pacific Islander ____ Middle Eastern ____ Hawaiian ____ Decline

Permanent Mailing Address _____
Street

City _____ State _____ Zip _____ Phone () _____

2nd Address _____
Street

City _____ State _____ Zip _____ Phone () _____

Employer _____ Phone () _____

Employer Address _____

Primary Care Physician _____

How did you hear about us? Referred or recommended by _____

MEDICAL HISTORY AND REVIEW FORM

PATIENT NAME: _____ **DOB:** ____ / ____ / ____ **TODAY'S DATE:** _____

PAST MEDICAL HISTORY: Please check/indicate below ☐ if Applicable:

Please mark here ☐ if Not Applicable

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Diabetes Type I/Type II | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Irregular Heartbeat |
| <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Asthma | <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Emphysema/COPD | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Hiatal Hernia | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Ulcers | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Claustrophobia |
| <input type="checkbox"/> Phlebitis | <input type="checkbox"/> Bleeding Problems | <input type="checkbox"/> Psychiatric Disorder | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Carotid Artery Disease | <input type="checkbox"/> Alzheimer's | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Diverticulosis | <input type="checkbox"/> AIDS | <input type="checkbox"/> Lyme Disease |
| <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Migraines | <input type="checkbox"/> Radiation/Chemo | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Meningitis | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Sickle Cell Disease | <input type="checkbox"/> Temporal Arteritis | <input type="checkbox"/> Other _____ |

Have you/family member been diagnosed with the following?

Check if YES

- ☐ Creutzfeldt-Jakob Disease
☐ Gerstmann-Straussler-Scheinker Disease
☐ Fatal Familial Insomnia
☐ Have you received hormone injections to increase your height?

SOCIAL HISTORY: Occupation: _____

Do you smoke? Non-Smoker, Ex-Smoker, Smoker
 Alcoholic consumption? No, Occasionally 1-2 Daily, 3-4 Daily
 Substance abuse? No, Ivda, Unknown
 Marital status: Single, Married, Divorced, Widowed

HOSPITALIZATIONS/SURGERY: List any previous below:

Surgery _____ Date _____
 Thyroid/Neck _____
 Heart _____
 Lung _____
 Stomach/Abdomen _____
 Cancer _____
 Other _____

FAMILY HISTORY: How Related?

Diabetes _____ Cancer _____
 High Blood Pressure _____ Stroke _____
 Heart Disease _____
 Ocular Disease – Macular Degeneration _____
 Glaucoma _____ Retinal Detachment _____
 Blindness _____
 Other _____

ALLERGIES TO MEDICATIONS:

PRESCRIPTION/

NON-PRESCRIPTION MEDICATIONS:

NO KNOWN ALLERGIES ☐ LATEX SENSITIVITY ☐

REASON FOR VISIT/EYE SYMPTOMS:

Review of Systems: Do you have these now? If YES, explain:

NO YES

- ☐ Fever/Weight loss/Fatigue/Loss of appetite
☐ Hearing Loss/Sore Throat
☐ Chest Pain/Shortness of Breath
☐ Heat Intolerance/Cold Intolerance
☐ Muscle Aches/Joint Pain/Difficulty Lying Flat

NO YES

- ☐ Pain/Burning urination/Blood in Urine
☐ Wheezing/Cough
☐ Excess Thirst/Excessive Urination
☐ Headaches/Scalp Tenderness/Tremor
☐ Easy Bruising/Prolonged Bleeding

NO YES

- ☐ Swelling in the Feet
☐ Rash/Change in Mole
☐ Swelling in the Feet
☐ Loss/Sore Throat
☐ Abdominal Pain/Nausea

HIPAA Patient Questionnaire

1. Please list the family members or other person(s), if any, whom we may inform about your general medical condition and your diagnoses (including treatment, payment, and health care operations):

Please mark here ☐ if NONE

Name _____ Relationship: _____ Phone: _____

Name _____ Relationship: _____ Phone: _____

Name _____ Relationship: _____ Phone: _____

2. Please list the family members or others, if any, whom we may inform about your medical condition ONLY IN AN EMERGENCY.

Please mark here ☐ if NONE

Name _____ Relationship: _____ Phone: _____

Name _____ Relationship: _____ Phone: _____

Name _____ Relationship: _____ Phone: _____

3. Please indicate if you want all correspondence from our office sent in a sealed envelope marked "CONFIDENTIAL": Yes ___ No ___

4. Can confidential messages (i.e., appointment reminders) be left on your telephone answering machine or voicemail? Yes: _____ No: _____

5. I understand the Privacy Practice Act and have been offered a copy of the Organization's Notice of Privacy Practices updated for the HITECH Omnibus Rule of 2013.

PATIENT NAME: _____ (guardian if under 18 years of age)

Patient/guardian signature

DATE

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I, _____, have received a copy of this Office's
(PRINT NAME)

Notice of Privacy Practices.

(PLEASE PRINT NAME)

(SIGNATURE)

(DATE)

For Office Use Only

We attempted to obtain written acknowledgment of receipt of our Notice of Privacy Practices, but acknowledgment could not be obtained because:

___ Individual refuse to sign

___ Communication barriers prohibited obtaining the acknowledgment

___ An emergency situation prevented us from obtaining acknowledgment

___ Other (Please specify)

THE MACULA CENTER FINANCIAL POLICY

Thank you for choosing The Macula Center as your healthcare provider. We are committed to your visits being successful on all levels. Because healthcare reimbursement is a complex and sometimes complicated system, we need your help to ensure your insurance benefits are maximized. The Following is a statement of our Financial Policy which you will need to read and sign prior to any services. We also require all patients to give us complete demographics and insurance information prior to or upon arrival at our office.

For patients with insurance coverage, including Medicare

We accept assignment of insurance benefits. We will file a claim with your insurance company for any services you receive. The balance of your account after insurance pays is your responsibility. We cannot bill your insurance company without your insurance information and a copy of your insurance card(s): You are responsible to inform us if you have more than one insurance carrier and which carrier is primary and which is secondary. Your insurance policy is a contract between you and your insurance company. If your insurance company has not paid your account in full within 60 days of the date of service, the balance will automatically be transferred to you.

** Each insurance plan has different policies regarding how often services may be rendered and, more importantly, where those services may be performed. Even within the same insurance company, plans can offer different benefits, depending on what your employer has negotiated. We strongly urge you to be familiar with your policy benefits.

Patient Responsibility

All co-pays required by your insurance company must be paid at the time of service. This payment is a requirement by your insurance company. Our office policy allows us to collect co-insurance, and or deductible amounts at time of service. All coinsurance and deductible amounts must be paid within 30 days of your insurance payment or determination of benefits from your insurance carrier. If your insurance coverage changes for any reason, it's your responsibility to inform our office and to provide any new insurance information along with a copy of your new card. **For patients with no insurance coverage:** If you don't have insurance coverage, payment for services is expected at the time services are rendered.

For patients under Workers' Compensation

We accept assignment of insurance benefits for patients covered under workers' compensation. We will schedule an appointment after being notified from your employer or workers' compensation company. They will provide a claim number and address where to file the claim. The insurance information and the contact to call to obtain authorization for services is necessary prior to your visit. You are responsible to inform us if your visit is related to a workers compensation injury.

Patients involved in an automobile or other accident

We accept assignment of insurance benefits for patients involved in an auto accident upon doctor's approval. If it is approved, we will need the claim number, date of accident and address for the claims department before scheduling an appointment. We will file a claim with your auto insurance company for any services you receive. It's your health insurance company's responsibility to subrogate the claim with your auto insurance or any other party responsible for the accident.

** We cannot bill the insurance company unless you give us the insurance information and a copy of your insurance card(s). You are responsible to inform us if your visit is related to an auto accident. The balance on your account is your responsibility regardless of payment from your insurance carrier. Your insurance policy is a contract between you and the insurance company. If your insurance company has not paid your account in full within 90 days from the date of service, the balance will automatically transferred to you. We will not accept assignment from any other third party on relation to an automobile accident. When all auto benefits are exhausted, we will file a claim with your health insurance. If you are not insured, you will be responsible for all charges at the time of service.

NO-SHOW POLICY

It is our practice policy to request that all patients provide a 24-48 hours advance notice prior to changing, rescheduling and/or cancelling their appointment(s). Failure to comply with this policy will result in a \$25.00 no-show fee charge to your account.



CONTACT INFORMATION

Following your visit, we will file a claim with your insurance company, if applicable. After payment is received, you may receive a statement showing any balance due from you. This amount is your responsibility and is due within 30 days of the statement date. We accept Cash, Checks, Visa, Mastercard, Discover, American Express and Care Credit. If you have any questions regarding the balance on your account, please call our business office at 727-789-8770.

Patient Name

DOB

Signature of Patient or Responsible Party

Date

COMMERCIAL INSURANCE

I authorize The Macula Center to release to my health insurance company, any information needed to determine benefits for service or related services. I permit a copy of this authorization to be used in place of the original. I also request that payment of authorized benefits be made on my behalf to The Macula Center.

Patient Name

DOB

Signature of Patient or Responsible Party

Date

MEDICARE

I authorize The Macula Center to release to Medicare and its agents any information needed to determine benefits for service or related services. I permit a copy of this authorization to be used in place of the original. I also request that payment of authorized benefits be made on my behalf to The Macula Center.

Patient Name

DOB

Signature of Patient or Responsible Party

Date

MEDIGAP (Medicare Supplement Policies)

I request payment of authorized Medigap benefits be made on my behalf to The Macula Center, for any services furnished to me by that physician/supplier. I authorize any holder of medical information about me to release to my Medigap insurer any information needed to determine these benefits.

Patient Name

DOB

Signature of Patient or Responsible Party

Date



WORKER'S COMPENSATION

I request payment of authorized Worker's Compensation benefits be made on my behalf to The Macula Center for any service furnished to me by that physician/supplier. I authorize any holder of medical information about me to release to my Worker's Compensation insurer any information needed to determine these benefits.

_____ Patient Name	_____ DOB
_____ Signature of Patient or Responsible Party	_____ Date

AUTO INSURANCE

I authorize The Macula Center to release to my auto insurance company, any information needed to determine benefits for services or related services. I permit a copy of this authorization to be used in place of the original. I also request that payment of authorized benefits be made on my behalf to The Macula Center.

_____ Patient Name	_____ DOB
_____ Signature of Patient or Responsible Party	_____ Date

Completed new patient paperwork can be submitted as followed:

E-mail to: MaculaCenter@vip-us.net

Completed through the **patient portal:**
<https://promptlybyfph.com/promptly/webapp/#/>

Fax to: (727) 789-8784

Mail to: The Macula Center, 3280 N. McMullen Bth Rd, Ste 120
Clearwater, FL 33761

Thank you for choosing The Macula Center and Dana M. Deupree, M.D.